

Code	CLC
Company name	Cat Loi Joint Stock Company
Date	01/16/2018
Subject	Record date for implementing rights

Content:

On January 15, 2018, Cat Loi Joint Stock Company announces the record date for implementing rights to issue shares as follows:

- Record date: January 30, 2018
- 1. Reason & Purpose:
 - To implement for stock issuance to raise capital from the owner's equity;
 - To implement for public offering.
- 2. Content:
 - a. To implement for stock issuance to raise capital from the owner's equity:
 - Exercise ratio: 2:1 (shareholder who owns 02 shares will receive 01 new share.)
 - How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional shares will be cancelled.
 - For example: At the record date, the shareholder A owns 41 shares. With 2:1 performing ratio, the shareholder A will receive: $41 * 1/2 = 20.5$ shares. According to rounding policy, the shareholder A receive 20 new shares. The fractional shares of 0.5 will be cancelled.
 - b. To implement for public offering:
 - Estimated issue volume: 6,551,915 shares
 - Issue price: 20,000 dongs/share
 - Exercise ratio: 2:1 (shareholder who owns 01 share will receive 01 right, and with every 02 rights will be entitled to purchase 01 new share).
 - How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional shares and the shares refused to buy (if any) will be decided by the Board of Directors.
 - For example: At the record date, the shareholder A owns 41 shares. With 2:1 performing ratio, the shareholder A will purchase: $41 * 1/2 = 20.5$ shares. According to rounding policy, the shareholder A purchases 20 new shares. The fractional shares of 0.5 will be bought at no less than VND20,000/share. These shares will be restricted within 01 year.
 - Regulation on rights transfer:
 - + Time for rights transference: from February 08, 2018 to March 01, 2018;
 - + The rights should be transferred only once.
 - Regulation on securities purchased:

- + Time for subscription and deposit: from February 08, 2018 to March 09, 2018;
- + The new shares are freely transferable.
- Place to receive subscription:
 - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - + Shareholders whose shares have not been deposited: at Cat Loi Joint Stock Company.
- Bank for blocking depository money:
 - + Account holder: Cat Loi Joint Stock Company
 - + Account number: 0071001195799
 - + Bank: Joint Stock Commercial Bank for Foreign Trade of Viet Nam – Ho Chi Minh Branch.